

# AI in Quality Measurement

Simon Beulah, Senior Director, Healthcare, Linguamatics

Elisabeth Marshall, MD, Director, Clinical Analytics, Linguamatics

Ross Martin, MD, Vice President, Professional Services, 360 Degree Insights LLC



# AI in Quality Measurement

---

- ◆ Interest in AI techniques such as NLP is exploding in healthcare. Such approaches hold promise for supporting quality measurement as part of workflows that augment human review and improve efficiency.
- ◆ Workshop topics:
  - Introduction to AI and NLP, advantages and disadvantages
  - Example quality measures:
    - Fall risk, Adult BMI assessment, ~~Comprehensive Diabetes Care~~, goal-based measures and *prior authorization/clinical review*
  - Discuss characteristics of quality measures that suit NLP

# Agenda

---

- ◆ Different types of AI and thoughts on applications
- ◆ Example applications of NLP
- ◆ Specific measures, deeper dive
  - Fall risk and NLP at MUSC
  - Goal based measurement, Person driven outcomes
  - BMI and opportunities for NLP
- ◆ Discussion and recommendations

# General discussion and potential outcomes

---

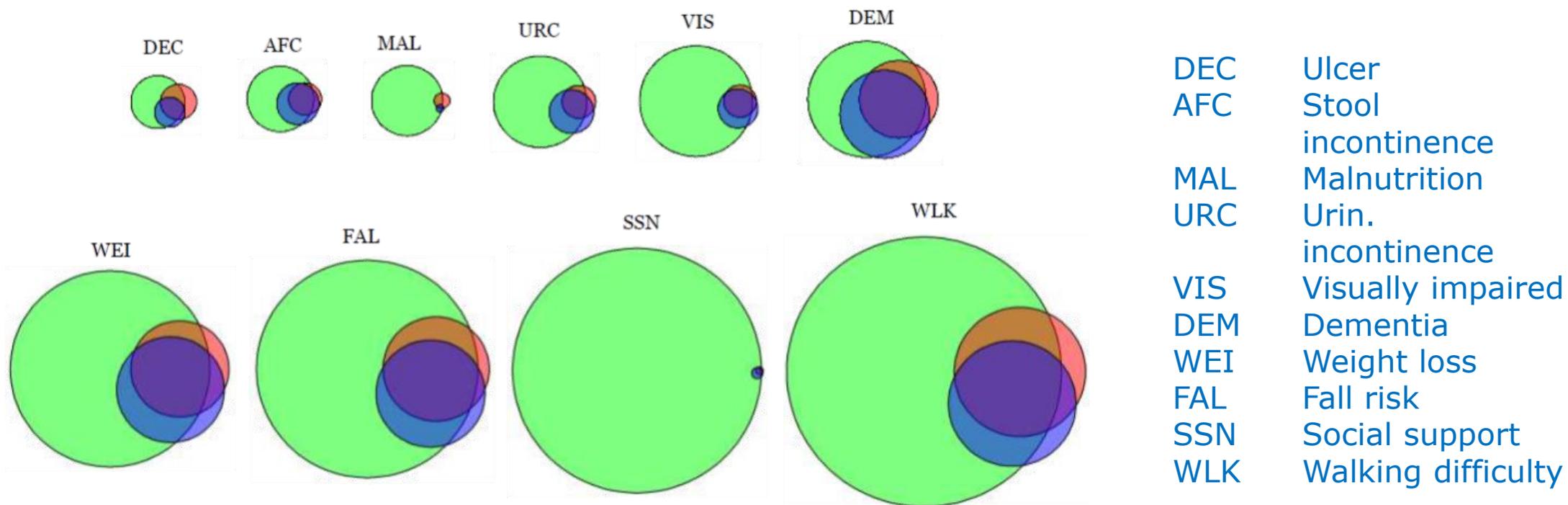
- ◆ Define challenges in quality measurements
- ◆ Share experiences of application of AI and NLP from the group
- ◆ Identify measures that would benefit from AI/NLP techniques
- ◆ Agree characteristics of measures that make them a good target
- ◆ Provide recommendations for NCQA and community
  
- ◆ Sessions on day 1 ONLY

---

**\$15.4B**  
**annually to**  
**report quality**  
**measures**



# Key clinical concepts are “locked” in free text



Added value of free text represented by the Venn diagram  
 Circle sizes represent the number of patients identified by each methodology/data-source  
*Green: EHR Free Text; Blue: EHR Structured; Red: Insurance Claims*

Johns Hopkins CPHIT 2016

# Artificial Intelligence vs Augmented Intelligence

---

## ◆ Artificial Intelligence

- the theory and development of computer systems able to perform tasks that normally require human intelligence, such as visual perception, speech recognition, decision-making, and translation between languages

## ◆ Augmented Intelligence

- *The concept of augmented intelligence is not to replace humans, but rather to capitalise on the combination of algorithms, machine learning, and data science to inform human decision-making abilities.*
- *Information Age*

# Examples of AI

---

Well known



Healthcare



Large volumes of structured features and outcomes to model with

# Supervised and Unsupervised Machine Learning

---

- ◆ Supervised
- ◆ Most commonly used - data scientist acts as a guide to teach the algorithm
- ◆ Training data is already labeled with correct answers
- ◆ For example, a classification algorithm will identify tumors after being trained on a dataset of labeled radiology images
- ◆ Examples include: linear and logistic regression, multi-class classification, and support vector machines.
- ◆ Unsupervised
- ◆ More closely aligned with what some call true artificial intelligence
- ◆ No labeled data, algorithms identify their own patterns
- ◆ For example, language translation from Google
- ◆ Examples include [k-means clustering](#), principal and independent component analysis, and association rules

# What is Natural Language Processing?

---

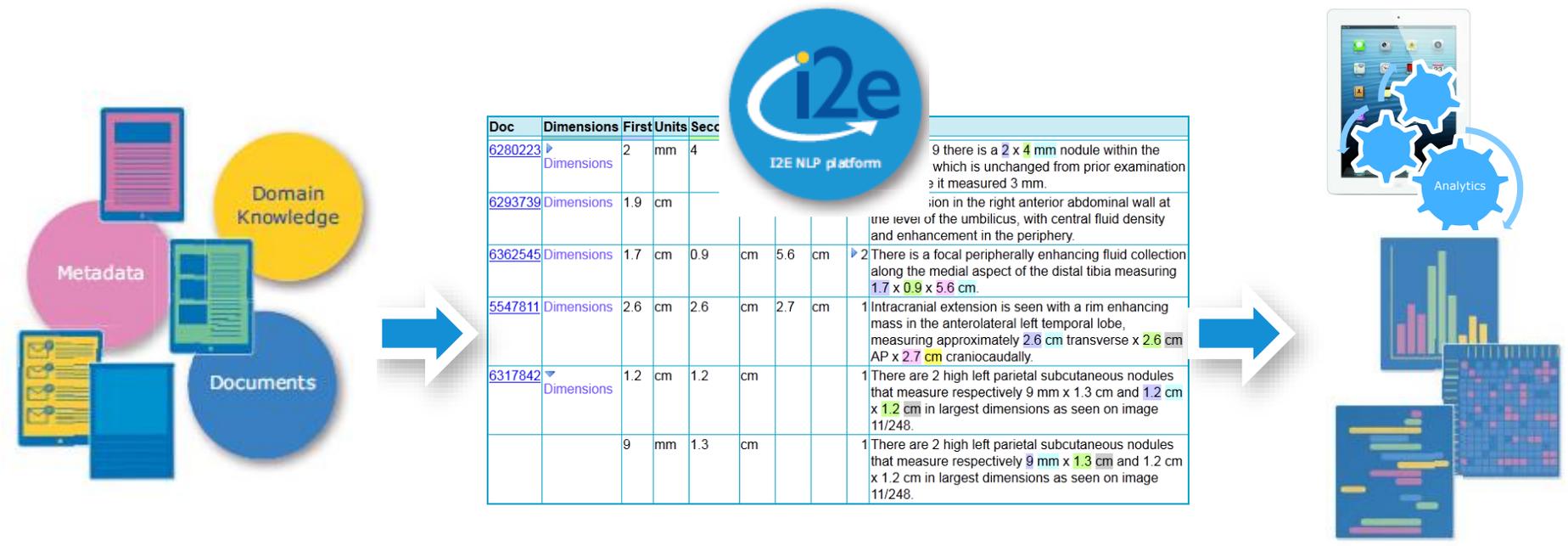
- ◆ Extraction of concepts from the free text (“unstructured” data) of clinical reports or clinician progress notes
- ◆ More than “key word” search; Not “speech-to-text”
- ◆ Specific concept using ontologies and context:
  - “copd” vs “chronic obstructive pulmonary disease”
  - Family history of, ruled out, no evidence of
- ◆ General concepts:
  - “negative” sentiment in customer service or call center notes
- ◆ Value concepts:
  - ejection fraction, BMI

# NLP Turns Text into Discrete Data

Turn text

Into structured data  
using sophisticated queries

To drive  
analytics



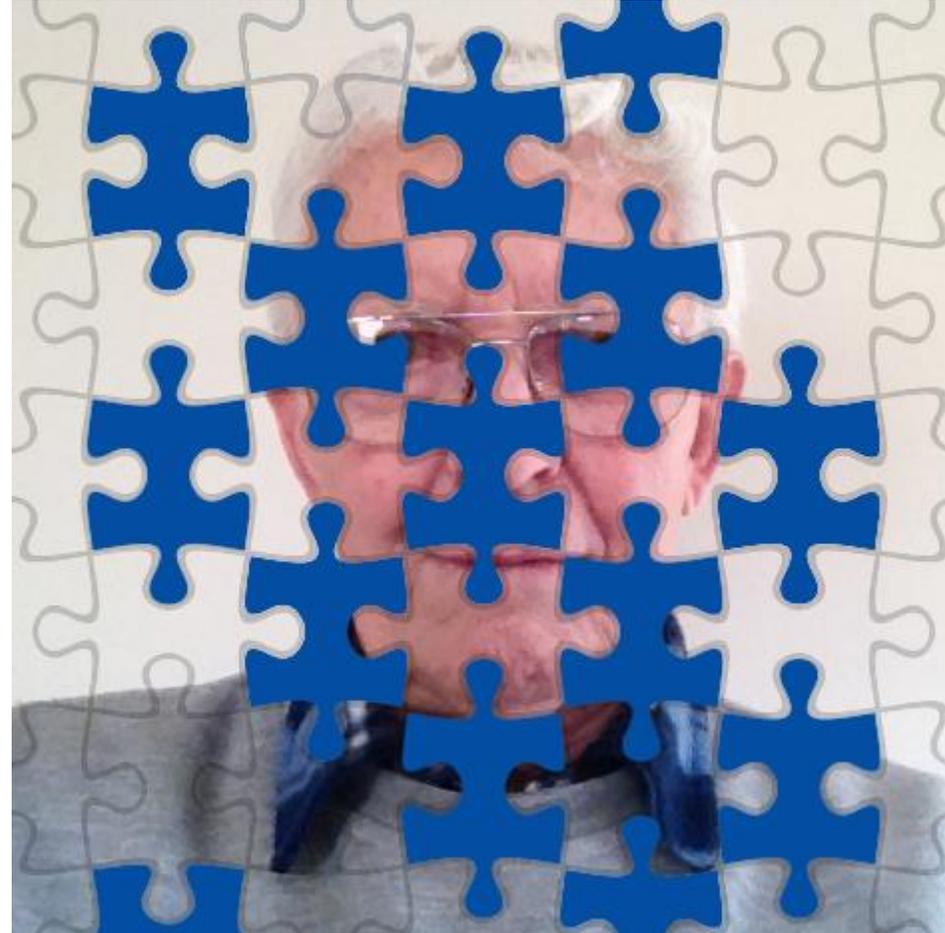
Patient shows a **dilated cardiomyopathy** with **ejection fraction measured at 30%**

# The View With Structured Data

---

Claims:  
Age: 74  
Gender: Male  
Heart attack  
Pace maker fitted  
Hospitalized with DVT  
Plavix

Limited understanding  
of disease severity  
and member social  
determinants of health  
and life style factors



# NLP Insights into Disease Severity and Social Determinants

---

## Claims:

Age: 74

Gender: Male

Heart attack

Pace maker fitted

Hospitalized with DVT

Plavix

## Clinical notes:

Ejection fraction: 50

BMI: 22

A1C: 6

No shortness of breath

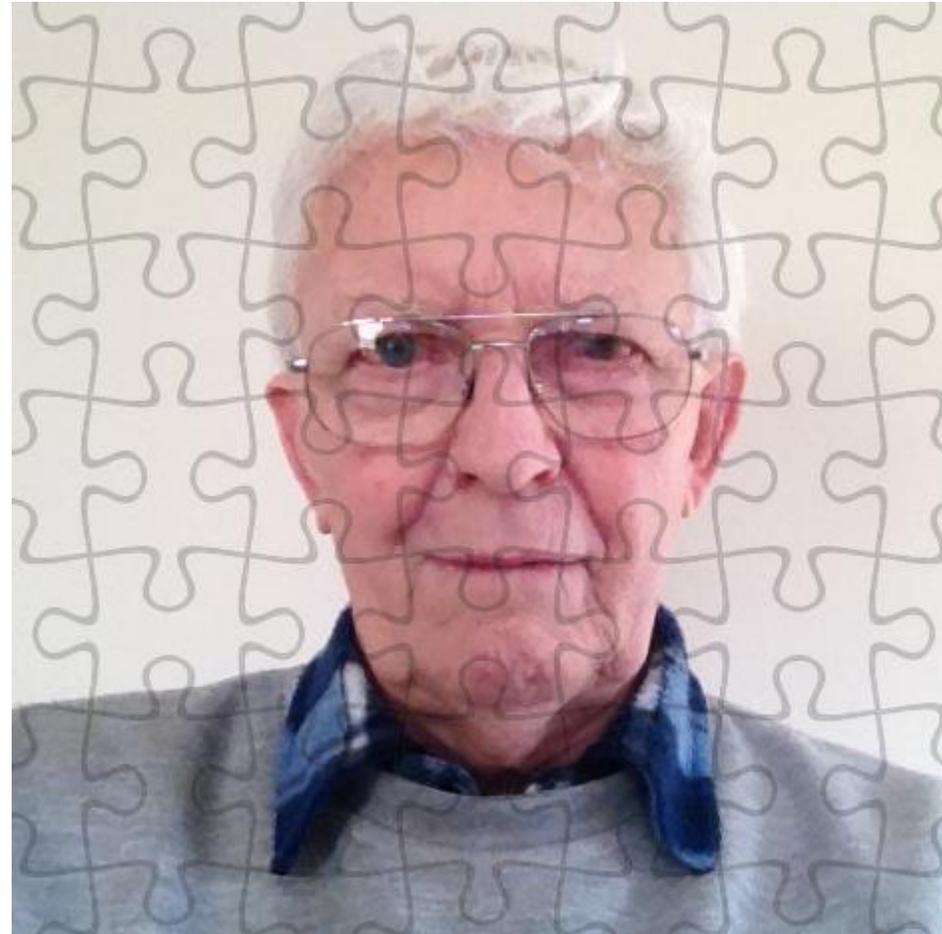
## Social and life style:

Non-smoker

Red wine drinker

Wife recently deceased

Lives with sister in law



# Types of NLP

---

- ◆ Rule based
- ◆ Analyst writes rules to extract values
- ◆ Ideally use data driven approaches to assess variability of language
- ◆ Manual process requiring effort to craft each rule
- ◆ Have transparency, good for healthcare
- ◆ Machine learning
- ◆ Focus on supervised approach, need to extract specific features
- ◆ Requires expensive annotated data sets or gold standards
- ◆ Needs to be transferable across variable language
- ◆ Lots of NLP engines, requires skills to use

# Challenges and Recommendations in NLP

---

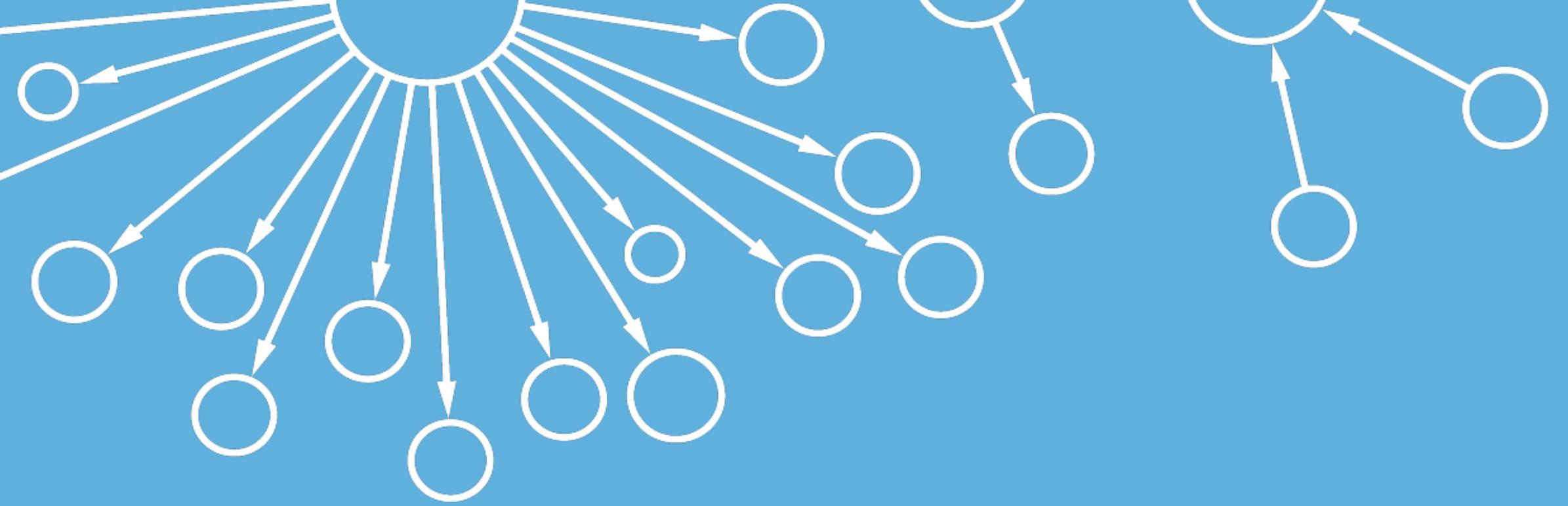
- ◆ Annotated data
  - Used for evaluation, expensive process. HEDIS and other quality measures evaluations provide ready made training data
- ◆ NLP skills
  - In short supply but more options that enable use of NLP
- ◆ Transparency
  - Machine learning models lack transparency, rules better for this
- ◆ Workflow
  - Need to integrate with existing workflows, minimize impact to reviewers
- ◆ Data quality
  - PDF medical records can be terrible, use of OCR improving. More availability of EHR records securely sent to health plans and payer (SES)
- ◆ Data variability
  - Language varies across hospitals so need to preprocess and assess variability at scale

# CHF & COPD NLP helps close care gaps and add revenue

---

- ◆ NLP review efforts identified otherwise undocumented CHF or COPD patients across all payers
- ◆ Eligible for disease management and quality metric denominators
  
- ◆ **Manual chart review identified 1 care gap from 1000 patients**
- ◆ **NLP enriched review identified 1 care gap from 6 patients**

qID	NYHA Class	Ejection Fraction	Type	ACE/ARB	ACE/ARB Dosage	Beta Blocker	Dosage	Hit	Doc
All	All	All	All	All	All	All	All	All	All
1;2;3;4	II	[30, 40] % 30-40%		Ramipril ramipril 10 mg/d.	10 mg every 1d 10 mg/d.	Carvedilol Coreg 25 mg b.i.d.	25 mg every 12h 25 mg b.i.d.	... dyspnea and an EF of 30-40%. ... 80 mg/d., Coreg 25 mg b.i.d., **NAME[VL0F8SMC] 325 ... 5 mg/d., ramipril 10 mg/d., and bumetanide 1 mg... appears to be NYHA class II and might benefit from implantation ...	P102_1503334.txt <a href="#">cache</a>
1;2;3;4	II	[40, 45] % 40-45%		Lisinopril Prinivil 20 mg/d	20 mg every 1d 20 mg/d	Metoprolol Succinate Toprol XL 25 mg/d	25 mg every 1d 25 mg/d	... decline in his EF of 40-45% postoperatively. ... MEDICATIONS: Prinivil 20 mg/d, Toprol XL 25 mg/d and warfarin. ... functional class at NYHA class II.	P102_1503107.txt <a href="#">cache</a>
1;2;3;4	II	[45, 50] % 45%-50%		Lisinopril lisinopril 40 mg	40 mg every 1d 40 mg daily	Carvedilol carvedilol 25 mg b.i.d.	25 mg every 12h 25 mg b.i.d.	... with recovered ejection fraction of 45%-50% status post primary prevention ICD ... continues to endorse NYHA class II functional limitations. ... current heart failure medications including carvedilol 25 mg b.i.d., lisinopril 40 mg daily.	M24Acro__2448.txt <a href="#">cache</a>



**Fall Risk**

# Identifying Falls Risk Screenings Not Documented with Administrative Codes Using Natural Language Processing

Vivienne J Zhu, MD, MS,<sup>1</sup> Tina D Walker, BSN,RN,<sup>2</sup> Robert W Warren, MD, MS, MPH<sup>2</sup>

Peggy B Jenny, BSN, RN,<sup>2</sup> Stephane Meystre, MD, PhD,<sup>1</sup> Leslie A Lenert, MD, MS<sup>1</sup>

<sup>1</sup>Biomedical Informatics Center and <sup>2</sup> Information Solutions  
at Medical University of South Carolina, Charleston, South Carolina



# Background

- Falls are a leading cause of injury in the elderly population and a significant risk factor for morbidity and mortality
- 35-40% of healthy people over 65 fall at least once each year
- Over 50% of seniors ( $\geq 80$ ) fall annually
- Over 20% of falls cause a serious injury (hip fracture, brain trauma)
- 55% of all deaths due to unintentional injury among the elderly came from falling
- \$31 billion estimated direct medical costs for fall injures in the U.S. annually
- Over 50% of the elderly patients who fall do NOT discuss with their providers



# Standards of falls screening

- The American Geriatrics Society and British Geriatrics Society: providers should ask all elderly patients at least annually if they had a fall or had no fall during the prior year (2001)
- CMS: falls risk screening is a core quality of care measurement  
Primary Care Providers (PCP) can receive reimbursement for falls risk screening through voluntary participation in the Physician Quality Reporting System (PQRS)
- MACRA MIPS: a law offering value-based alternative payments for reimbursing physician services (2015)
- Falls risk screening remains a high priority measure in 2017



# Current approach for falls screening measures

- Reporting the percentage of patients aged 65 years and older who had a risk screening for falls within the prior 12 months
- Using CPT codes to define the numerator and denominator exception
- Limitation: may not completely or accurately reflect falls screening activities that providers performed during their practice
- Potential improvement: using Natural Language Processing (NLP) to identify falls screening from clinical notes



# Objectives

- To develop an NLP approach to identify documented falls risk screening in clinical notes for patients lacking coded falls risk screening data
- To evaluate the NLP algorithm performance against a gold standard -- domain expert manual review
- To demonstrate an NLP approach could accurately identify more falls risk screening in electronic health records (EHR) than the quality measure based on administrative codes alone



# Methods

- Study setting: Medical University of South Carolina (MUSC)
  - An academic medical science center serving Charleston, South Carolina, and surrounding areas
  - MUSC EHR: Epic (outpatient since 2012, inpatient since 2014)
  - MUSC Research Data Warehouse (RDW): a copy of Epic data for clinical research
- Data source
  - Cohort: a sample of 144 MUSC Medicare outpatients who had **NO** coded falls risk screening data in 2015
  - Progress notes and consult notes collected during 2015 (n= 1,558)



# Method (Con't)

- Falls Risk Screening Measure (CMS193v3): report the percentage of Medicare patients ( $\geq 65$  Yrs) who were screened for falls risk during the measurement period

Agency for Healthcare Research and Quality  
Advancing Excellence in Health Care

United States Health Information Knowledgebase

Feedback / Help Search Meaningful Use

USHIK Home Standards HITSP Common Formats Meaningful Use All-Payer Claims Draft Measures Child EHR Format

### Falls: Screening for Future Fall Risk

CMS139v3

Versions: [CMS139v1, December 2012 EP](#) • [CMS139v2, June 2013 EP](#) • [CMS139v3, July 2014 EP](#) • [CMS139v4, June 2015 EP](#) • [CMS139v5, April 2016 EP](#)

Compare Versions

At A Glance Downloads/Resources Population Criteria Data Criteria Supplemental Data Elements Reporting Stratification Metadata References

Percentage of patients 65 years of age and older who were screened for future fall risk during the measurement period.

ID	139	Measure Population:	Not Applicable
NQF	0101	Measure Observations:	Not Applicable
Version	3	Measurement Period	January 1, 20xx through December 31, 20xx
Release Package	July 2014 EP	Transmission Format	TBD
GUID	bc5b4a57-b964-4399-9d40-667c896f31ea	Scoring	Proportion
Eligibility	Eligible Professionals	Type	Process
Domain	Patient Safety	Measure Set	None
Improvement Notation	A higher score indicates better quality.	Measure Steward	National Committee for Quality Assurance

Initial Patient Population: Patients aged 65 years and older with a visit during the measurement period

Numerator: Patients who were screened for future fall risk at least once within the measurement period  
Exclusions: Not Applicable

Denominator: Equals Initial Patient Population  
Exceptions: Documentation of medical reason(s) for not screening for fall risk (eg, patient is not ambulatory) Exclusions: None

**Denominator:** Medicare outpatient

**Denominator exception:**

- non-ambulatory
- wheelchair

**Numerator:** 3288F and 1100F (CPT codes)



# Develop NLP lexicon

Domain expert (initial terms)	NLP informatician (lexicon)
fall	Enhanced “falls” terms: spelling variants, acronyms, and abbreviations
AMPAC (Activity Measure for Post Acute Care)	Modifiers: “evaluation,” “associated symptoms,” “risk screen,” “history of,” etc.
ADLs (Activities of Daily Living measures) plus “fall”	Negation:
nonambulatory	<ul style="list-style-type: none"> <li>lab value decreases (Hgb fall, bone density fall, etc)</li> <li>vital sign reduction (weight fall, BP fall, etc)</li> <li>seasons (last fall, in the fall, etc)</li> <li>problems (fell on ice, fall with fracture, etc)</li> <li>others (fall asleep, drain fall, fell out)</li> <li>nonambulatory (wheelchair bound, bed bound)</li> </ul>
	<b>! Note: regular negation actually indicates a fall screening (eg, “no fall”, “denied falls” )</b>



# NLP performance evaluation

- Formal evaluation by gold standard (domain expert manual chart review)
- Performance measures
  - Precision: proportion of true positives to the total number of algorithm-identified cases
  - Recall: proportion of true positives that are retrieved by algorithms
  - F-measure: a harmonic mean of precision and recall  
(F-measure =  $2 * \text{precision} * \text{recall} / (\text{precision} + \text{recall})$ )
- Summary the reasons for false positives and false negatives



# Results

- Lexicon: 38 terms of falls risk screening, 26 pre-negation, 35 post-negation

Terms relevant to falls risk screening		Pre-negation		Post-negation	
fall	113	fracture fall	13	fall at	40
falls	47	this fall	6	fall in	35
falling	29	in the fall	6	fall on	28
Fall Risk	24	from fall	5	fall + year	20
fell	18	last fall	4	fall asleep	18
fall risk	15	h/o	2	fall fracture	4
Fallen	13	would fall	2	fell out	4
Fall	13	something fall	2	fell down	3
LE AMPAC	12	fractures fall	2	fall off	2
denies any falls	11	tripped fall	2	fall break	2
No falls	8	weight fall	1	fell against	1
AM-PAC Raw Score	4	Tripped fall	1	fall back to sleep	1
fell	3	Indication fall	1	fall broke	1
Denies falling	2	tissue fall	1	fall broken	1
No recent falls	2	fever fall	1		
Denies any fractures or falls	2	Pessaries fall	1		
History of falls	2	level fall	1		
Falls risk scale score	1	every fall	1		
Risks for falls	1	indicated fall	1		
risk of fall	1	ejection fraction	1		
No risk of fall	1				



# I2E algorithm performance

- NLP: identified 62 cases of falls risk screening from 144 patients
- Gold standard (domain expert manual review): identified 64 cases
- In common: 59 true positives, 77 true negatives

	NLP algorithm	
Domain expert	positive	negatives
positives	59 (TP)	5 (FN)
negatives	3 (FP)	77 (TN)

$$\text{Precision} = \text{TP} / (\text{TP} + \text{FP}) = 59 / (59 + 5) = 59 / 64 = 0.92$$

$$\text{Recall} = \text{TP} / (\text{TP} + \text{FN}) = 59 / (59 + 3) = 59 / 62 = 0.95$$

$$\begin{aligned} \text{F-measure} &= 2 * \text{precision} * \text{recall} / (\text{precision} + \text{recall}) \\ &= 2 * 0.92 * 0.95 / (0.92 + 0.95) = 0.93 \end{aligned}$$



# Examples of misclassification

## False Negatives

No falls but reports some near falls at home  
She denies any trauma or falls in the last 6 months,  
One week ago, she tripped and fell on her knees her  
Denies falls or fractures, urinary stones, heat...  
She denies any trauma or falls in the last 6 months,

## False Positives

chest pain related to the fall and movement; but nothing  
...  
the fall - she has no recollection of events  
Fell around 10/12, tripped and fell



# Discussion

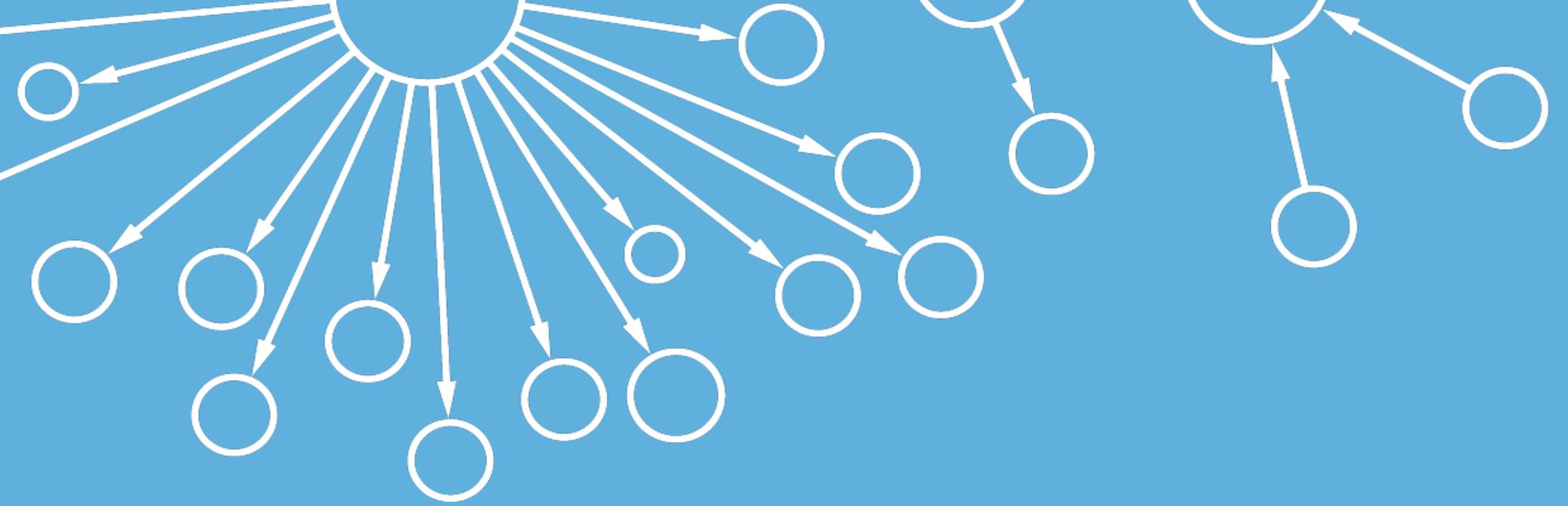
- I2E algorithms accurately identified 59 patients who had a falls risk screening documented in their clinical notes – (40% more than coded data)
- Several similar studies (focus on falls event detection) with modest performance
  - Toyabe: NLP identification of inpatient falls in progress notes
    - injurious inpatient falls, F-score 0.91
    - Inpatient falls, F-score 0.12
  - Shiner: falls detection from progress note (specificity: 0.80; sensitivity: 0.44)
- Detecting “falls screening” poses more challenge than detecting a “fall incident”
  - providers usually do not use “fall risk” or “fall screening” to document such a activity; they often use “fall” (236 “fall” mentions vs 42 “fall risk” mentions)
- Negation eliminates false positive and may introduce false negative, high specificity preferred for quality reporting



# Conclusions

- Information about falls risk screening can be commonly found in clinical notes for patients lacking such screening recorded by coded data
- The current quality reporting based on coded data only may underestimate the providers' performance
- Using both structured coded data and clinical narratives for quality reporting is necessary





## Person-driven Outcomes



# Person Driven Outcomes

---

NCQA Digital Health Summit  
November 14, 2018



# *Agenda*

REVIEW OF PERSON DRIVEN OUTCOMES

HOW WILL NLP AFFECT WHAT WE CAN LEARN FROM THIS PROJECT

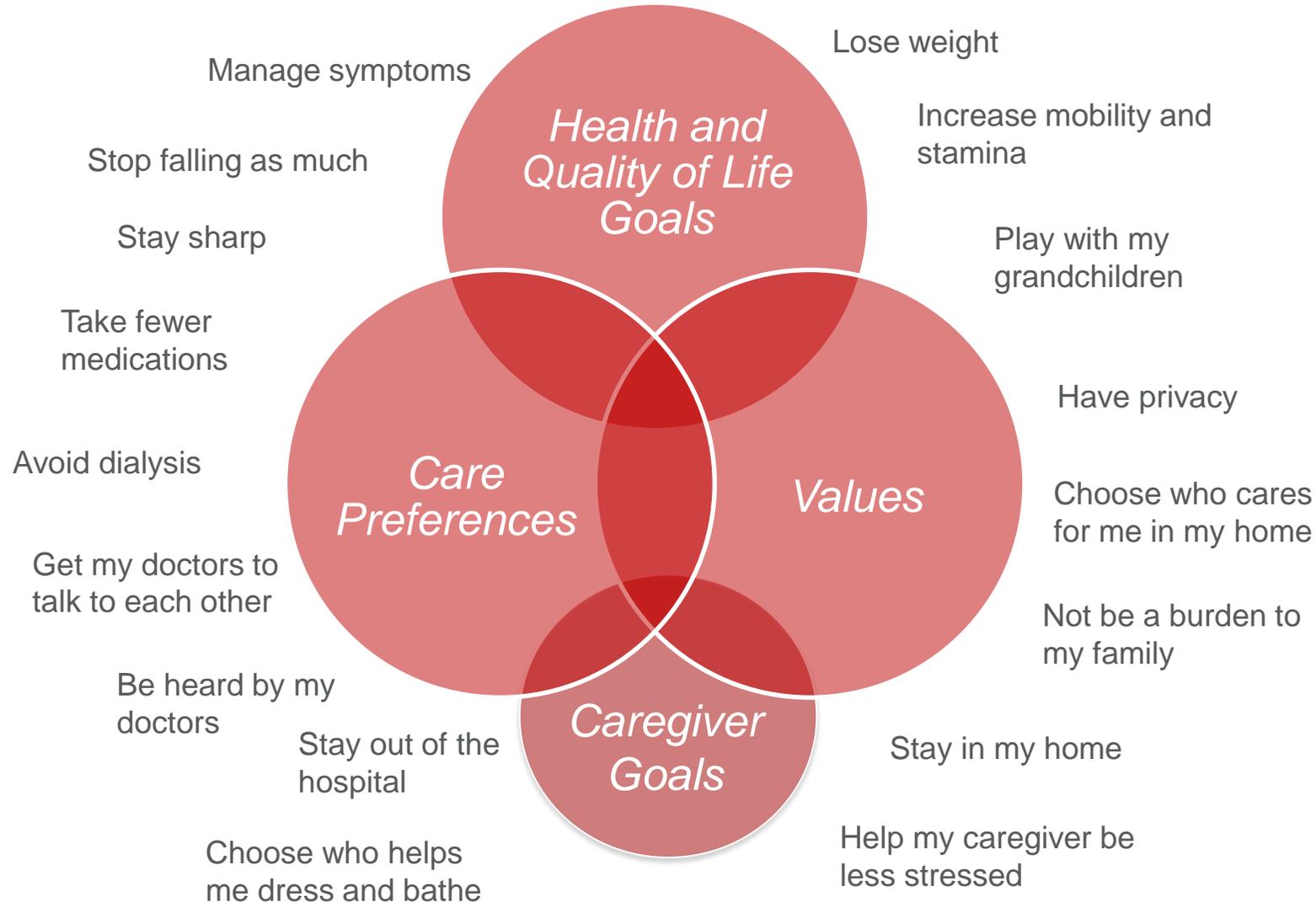


*Person Driven Outcomes*

# Review of Person Driven Outcomes

# What Matters Most?

*Person-Driven Outcomes: Measurable, individualized and prioritized outcomes to guide care and evaluate quality*



Confidential - Do Not Distribute

# Step 1: Elicit what is important

< Patient Baseline

Goal Inventory

Switch inventory type

## Top 3 Goals

Select up to three goals that the patient would like to work on in the next three months. You can add a custom goal using the button below.

Add custom goal

Stay out of the hospital or emergency department



Get specific care, service or equipment (e.g., wheelchair, transportation services, doctor's appointment)



Be physically active (e.g., walking, swimming, do physical or occupational therapy)



Care for myself (e.g., dressing, bathing, cooking, shopping, finances)



Do recreational activities (e.g., hobbies, community events, travel, volunteer)



Avoid accidents such as falls



Socialize with friends and family



Practice religious or spiritual life



# Step 2: Determine how it will be measured

[← Patient Goal Inventory](#)      **Goal Questionnaire**

What is the patient or caregiver's goal you will be working on? ?

Avoid accidents such as falls

Do you want to measure this goal using a Patient Reported Outcome Measure? Some examples of goals that may be measured well with Patient Reported Outcome Measures are mental health related (depression, anxiety, cognition), symptoms (dyspnea, fatigue, and sleep), or physical function.

YES - Use PROM

---

NO - Use Goal Attainment Scaling

---

**Continue**

# Step 3a: Measure the Outcome

## Goal Attainment Scaling

< Goal Questionnaire

GAS Questionnaire

What outcome did you identify as most important? What is the participant's SMART goal? ?

Sleep better through the night

Is this a maintenance or improvement goal? ?

Maintenance

✓ Improvement

### Expectation Scale

Much less than  
expected (-2)

Wake up 3-4 times a  
night and not fall  
asleep until after  
midnight

Where are you  
now? (-1)

Wake up 3-4 times a  
night

**Expected (0)**

Only wake up once a  
night

Somewhat better  
than expected (+1)

Not wake up at all  
during the night

Much better than  
expected (+2)

Not wake up at all  
during the night and  
get a full 8 hours of  
sleep

# Step 3b: Measure the Outcome

*PROMs*

Patient selects the Person Reported Outcome Measure that captures the outcome of most importance to them

< Goal Questionnaire

PROM Questionnaire

**What area do you want to work on? What category describes your goal?**

Physical Function

Mobility

Depression

Depression (PHQ-9)

Anxiety

Anxiety (GAD-7)

Anger

Pain Interference with Daily Activities

Pain Behavior (behavior in response to pain)

Fatigue

Dyspnea Severity

Sleep Related Impairment

Cognitive Function

Ability to Participate in Social Activities

Satisfaction with Social Role

Social Isolation

Emotional Support

*Confidential - Do Not Distribute*

# Step 4a: Feedback and Reporting

## Patient Facing Reports

December 18, 2017

**Personal Report** for Jane Doe

**Goal:** I will remain mentally stable and to feel depressed less than 2 days a week.

**Outcome:** Depression

**Score:** 13 (Lower scores are better.)

You would like to **improve** this score.

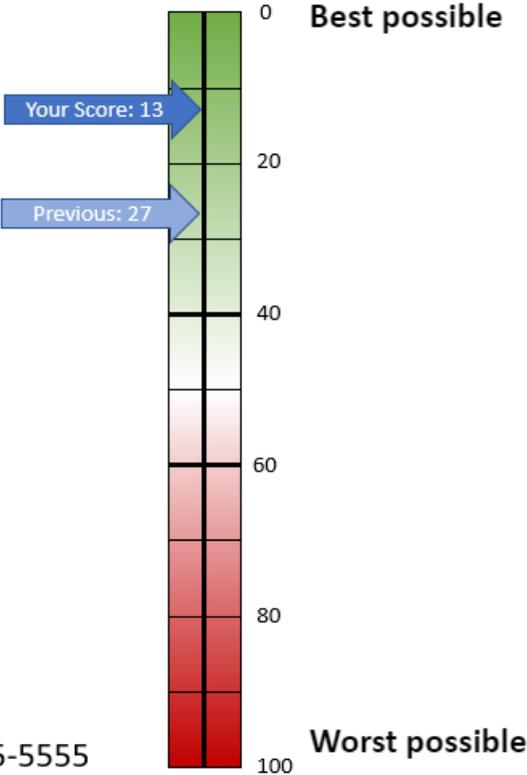
**Possible Barriers:** Trouble getting out of the house. Daughter may not be able to provide ride to psychiatrist appointment.

**Plan:** Become more involved in the community – join the church choir and carpool with others. Continue regular appointments with psychiatrist. Get additional CountyRide vouchers for transportation.

**Next follow up:** 6 months

**Care Manager:** John Smith

**Phone Number:** 555-555-5555



# Step 4b: Feedback and Reporting

## Patient Facing Reports

October 18, 2017

Personal Goal Report for Jane Doe

Goal:



COMMUNITY HEALTH PLAN of Washington™

This is a goal to **IMPROVE** At your last follow up you had done **SOMEWHAT LESS THAN EXPECTED**

Much less than expected	Somewhat less than expected	Expected Level	Somewhat better than expected	Much better than expected
To experience delays in healing, and not be able to travel, as planned	To be back to baseline eventually, but not at rate of expectation	To be at baseline to travel by Jan 1, 2017	To be back to baseline by Christmas 2016	To be back to baseline by Thanksgiving 2016

Barriers:

Plan:

Next follow up: 3 months      Care Manager: John Smith      Phone Number: 555-555-5555

# Step 5: Measurement

Clinician	% pts. with goal and plan documented in last 6 months	% pts. with follow-up on goal in last 6 months	% of pts. with goal achieved in last 6 months
Clinician A	99	81	74
Clinician B	100	90	80
Clinician C	80	75	65
Clinician D	75	74	50

*Provide organizations with a way to track how well they are doing helping people to achieve what they say matters most*

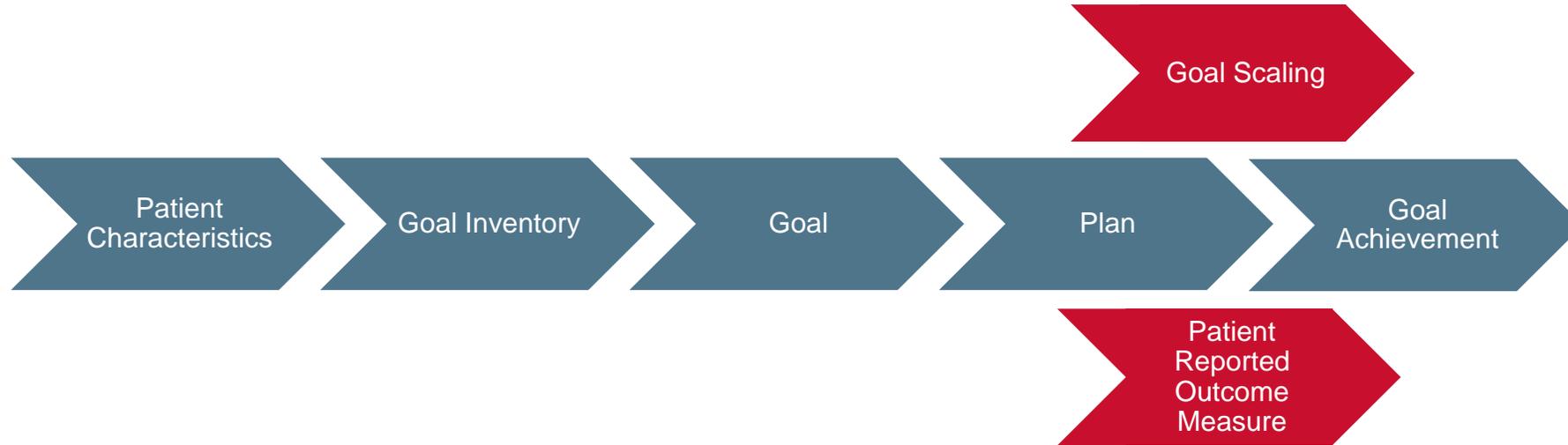


*Person Driven Outcomes*

How will NLP affect what we  
can learn?

# Opportunities to Use NLP

*What can we learn?*



SMART Goal selected for scaling	GAS - Much less than expected	GAS - Somewhat less than expected	GAS - Expected	GAS - Somewhat better than expected	GAS - Much better than expected
To walk with a cane again instead of walker	Require use of a wheelchair	Walk with a walker	Walk with a cane within next 3-6 months	Walk with a cane within next 1-2 months	Walk with a cane within the next month
To walk without any equipment, cane walker etc	Rely on equipment for walking most of the time	Walking with cane/walker when out of home and longer distances	Walk without equipment when out of home for daily activities	Rarely use equipment for walking unless very long distances	Never have to use equipment for walking
To be well enough to be able to mow his lawn in 6 months	To rely on others for lawn care	To mow lawn by next fall	To mow lawn by next summer	To mow lawn by next spring	To go shopping or similar activities without wheelchair by mid-winter
To be "normal" walk without equipment and have pain controlled as 5 out of 10.	To require use of a wheelchair at times and have pain rating 8-10 in 6 months.	To require use of a walker/cane and have pain rating 6-8 within 6 months.	To walk without equipment and occasionally use a cane with pain rating 5-6 within 6 months	To walk without equipment, occasionally a cane and have pain rating 4-5 within 6 months	To walk without equipment and report pain rating 0-3 within 6 months.
To resume "normal" life (driving, outings, visiting father) and to improve diabetes A1c from 10%	Not be able to drive, rely on others for some needs and have no change in A1c within 6 months.	Drive, meet with friend and family within 3 months and improve A1c to 9 by May 2017	Drive, meet with friends and family within 2 months and improve A1c to 8 by May 2017	Drive, meet with friends and family within 6 weeks and improve A1c to 7 by May 2017	Drive, meet with friends and family within 1 month and improve A1c to 6.5 by May 2017

*“I was made more aware of the time spent at the bedside, how much you can gain from that conversation, how much information you can gain to make the right referrals and to set that patient up for even a greater success...”*

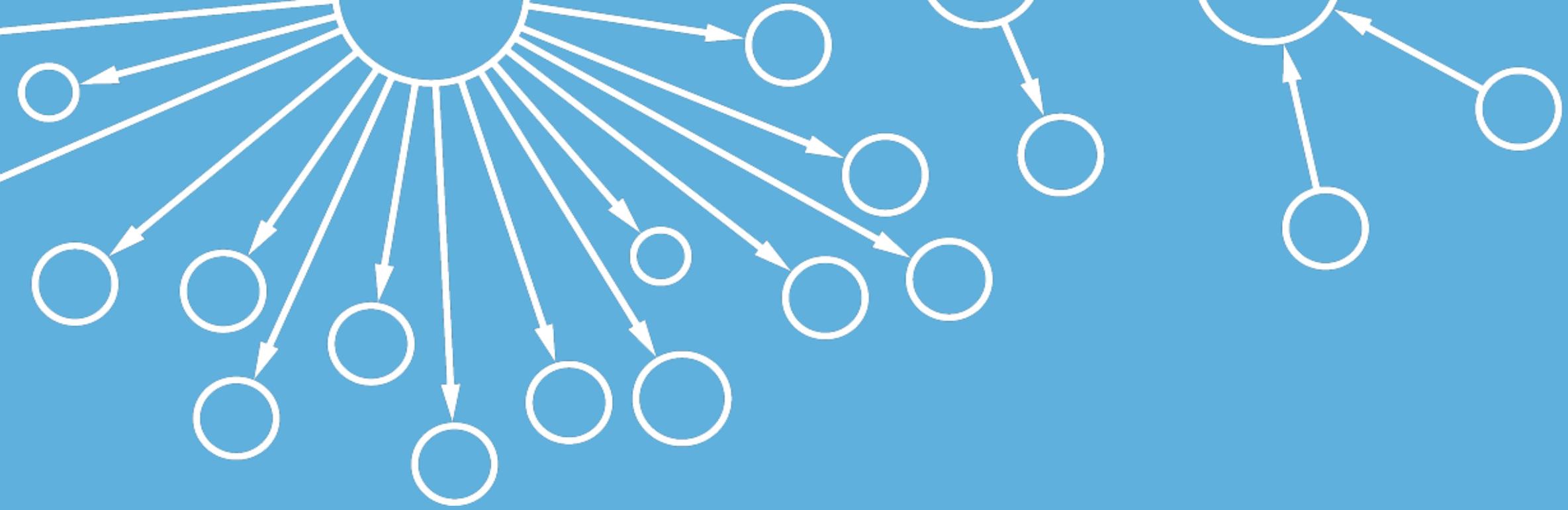
*– Nurse care manager*

*“...we work together. I don't feel like she's giving...orders to have things done. I feel like...she's understanding of what he can do.”*

*– Wife of 85-year-old male patient*



*Questions*



## BMI Measures

# Measurement Applications for NLP

## *Measure Case Studies - Weight Assessment and Counseling for Nutrition and Physical Activity for Children/Adolescents (WCC)*

### **Description:**

The percentage of members 3–17 years of age who had an outpatient visit with a PCP or OB/GYN and who had evidence of the following during the measurement year.

### **This measure has three rates**

- BMI percentile documentation\*

- Counseling for nutrition

- Counseling for physical activity

\*Because BMI norms for youth vary with age and gender, this measure evaluates whether BMI percentile is assessed rather than an absolute BMI value.

# Measurement Applications for NLP

*Measure Case Studies - Weight Assessment and Counseling for Nutrition and Physical Activity for Children/Adolescents (WCC)*

## **Measure Specifications**

**Eligible Population:** Patients aged 3–17 years as of December 31 of the measurement year.

**Denominator:** A systematic sample drawn from the eligible population

### **Numerator: BMI Percentile**

BMI percentile during the measurement year as identified by administrative data or medical record review

### **Numerator: Counseling for Nutrition**

Documentation of counseling for nutrition or referral for nutrition education during the measurement year as identified by administrative data or medical record review

### **Numerator: Counseling for Physical Activity**

Documentation of counseling for physical activity or referral for physical activity during the measurement year as identified by administrative data or medical record review

# Measurement Applications for NLP

*Measure Case Studies - Weight Assessment and Counseling for Nutrition and Physical Activity for Children/Adolescents (WCC)*

## **Definitions**

### **Administrative Specification**

BMI Percentage Value Set

Nutrition Counseling Value Set

Physical Activity Counseling Value Set

### **Medical Record Review: BMI Percentile**

Documentation must include height, weight and BMI percentile during the measurement year. The height, weight and BMI percentile must be from the same data source.

Either of the following meets criteria for BMI percentile:

- BMI percentile documented as a value (e.g., 85th percentile).

- BMI percentile plotted on an age-growth chart.

Only evidence of the BMI percentile or BMI percentile plotted on an age-growth chart meets criteria.

# Measurement Applications for NLP

*Measure Case Studies - Weight Assessment and Counseling for Nutrition and Physical Activity for Children/Adolescents (WCC)*

## **Definitions:**

### **Medical Record Review: Counseling For Nutrition**

Documentation of counseling for nutrition or referral for nutrition education during the measurement year as identified by administrative data or medical record review

Documentation must include a note indicating the date and at least one of the following:

- Discussion of current nutrition behaviors (e.g., eating habits, dieting behaviors)

- Checklist indicating nutrition was addressed

- Counseling or referral for nutrition education

- Member received educational materials on nutrition during a face-to-face visit

- Anticipatory guidance for nutrition.

- Weight or obesity counseling

# Measurement Applications for NLP

*Measure Case Studies - Weight Assessment and Counseling for Nutrition and Physical Activity for Children/Adolescents (WCC)*

## Examples from medical transcripts

The patient was given a healthy eatings article today and really stressed the importance of at least decreasing the amount of **sugar intake** as it is a perpetuator of inflammation.... 03/11/2018

She has been trying to work on nutrition and decreasing her **saturated fat intake**. ... 01/12/2018

Provide **high protein diet education** for **patient** and **mother**. ... 03/17/2018

Provide **patient** with **new type 2 diabetes diet education**. ... 02/13/2018

Provide **gradual weight loss diet education**, **heart healthy nutrition education**, and **diabetes diet education**. ... 06/04/2018

I will see **her** in my office in 3 to 4 weeks where I will give **her** some lifestyle modifications and **dietary advice** and disclose the findings of the scope to **her**. ... 10/23/2017

# Measurement Applications for NLP

*Measure Case Studies - Weight Assessment and Counseling for Nutrition and Physical Activity for Children/Adolescents (WCC)*

## **Definitions:**

### **Medical Record Review: Counseling for Physical Activity**

Documentation of counseling for physical activity or referral for physical activity during the measurement year as identified by administrative data or medical record review.

Documentation must include a note indicating the date and at least one of the following:

- Discussion of current physical activity behaviors (e.g., exercise routine, participation in sports activities, exam for sports participation)

- Checklist indicating physical activity was addressed

- Counseling or referral for physical activity

- Member received educational materials on physical activity during a face-to-face visit

- Anticipatory guidance specific to the child's physical activity.

- Weight or obesity counseling

# Thank You

---

Simon Beulah  
Senior Director, Healthcare  
Linguamatics

[Simon.Beulah@Linguamatics.com](mailto:Simon.Beulah@Linguamatics.com)  
781.974.9442

Ross Martin  
Vice President, Professional Services  
360 Degree Insights LLC

[ross@360degreeinsights.com](mailto:ross@360degreeinsights.com)  
202.697.307